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September 30, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1
Brookings and Moody Counties, South Dakota
$13,425,000 General Obligation Refunding Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

BROOKINGS SCHOOL DISTRICT NO. 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District No. 05-1.

2. Designation of issue: General Obligation Refunding Bonds , Series 2016

3. Date of issue: September 27, 2016

4. Purpose of issue: The Bonds are being issued for the purpose of (a) advance refunding the District's outstanding (i) General Obligation School Building Bonds, Series 2013, dated December 26, 2013 maturing on July 1 in the years 2025 through and including 2034 in the aggregate principal amount of $10,000,000 (the "Refunded Series 2013 Bonds"), and (ii) General Obligation School Building Bonds, dated January 15, 2014 maturing on July 1 in the years 2019 through and including 2025 in the aggregate principal amount of $3,980,000 (the "Refunded Series 2014 Bonds", and together with the Refunded Series 2013 Bonds, the "Refunded Bonds") and (b) paying certain costs of issuing the Bonds.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $13,425,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2016 is true and correct on this 27th day of September 2016.

By: Brian Lueders
Its: Business Manager

D A DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Full Advance Refunding of Ser. 2013 G.O. Bonds
Partial Advance Refunding of Ser. 2014 G.O. Bonds
Non-BQ, S&P 'AA-' Rating, Proportional Solution, 2034 Final Maturity
Final Pricing (Psc5)

Dated Date 09/27/2016
Delivery Date 09/27/2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2017			129,119.44	129,119.44	
06/30/2017					129,119.44
07/01/2017			247,250.00	247,250.00	
01/01/2018			247,250.00	247,250.00	
06/30/2018					494,500.00
07/01/2018			247,250.00	247,250.00	
01/01/2019			247,250.00	247,250.00	
06/30/2019					494,500.00
07/01/2019	515,000	2.000%	247,250.00	762,250.00	
01/01/2020			242,100.00	242,100.00	
06/30/2020					1,004,350.00
07/01/2020	550,000	** %	242,100.00	792,100.00	
01/01/2021			235,100.00	235,100.00	
06/30/2021					1,027,200.00
07/01/2021	600,000	** %	235,100.00	835,100.00	
01/01/2022			224,600.00	224,600.00	
06/30/2022					1,059,700.00
07/01/2022	640,000	3.000%	224,600.00	864,600.00	
01/01/2023			215,000.00	215,000.00	
06/30/2023					1,079,600.00
07/01/2023	680,000	3.000%	215,000.00	895,000.00	
01/01/2024			204,800.00	204,800.00	
06/30/2024					1,099,800.00
07/01/2024	775,000	** %	204,800.00	979,800.00	
01/01/2025			190,300.00	190,300.00	
06/30/2025					1,170,100.00
07/01/2025	760,000	4.000%	190,300.00	950,300.00	
01/01/2026			175,100.00	175,100.00	
06/30/2026					1,125,400.00
07/01/2026	800,000	4.000%	175,100.00	975,100.00	
01/01/2027			159,100.00	159,100.00	
06/30/2027					1,134,200.00
07/01/2027	840,000	4.000%	159,100.00	999,100.00	
01/01/2028			142,300.00	142,300.00	
06/30/2028					1,141,400.00
07/01/2028	885,000	4.000%	142,300.00	1,027,300.00	
01/01/2029			124,600.00	124,600.00	
06/30/2029					1,151,900.00
07/01/2029	930,000	4.000%	124,600.00	1,054,600.00	
01/01/2030			106,000.00	106,000.00	
06/30/2030					1,160,600.00
07/01/2030	985,000	4.000%	106,000.00	1,091,000.00	
01/01/2031			86,300.00	86,300.00	
06/30/2031					1,177,300.00
07/01/2031	1,030,000	4.000%	86,300.00	1,116,300.00	
01/01/2032			65,700.00	65,700.00	
06/30/2032					1,182,000.00
07/01/2032	1,090,000	4.000%	65,700.00	1,155,700.00	
01/01/2033			43,900.00	43,900.00	
06/30/2033					1,199,600.00
07/01/2033	1,145,000	4.000%	43,900.00	1,188,900.00	
01/01/2034			21,000.00	21,000.00	
06/30/2034					1,209,900.00
07/01/2034	1,200,000	3.500%	21,000.00	1,221,000.00	
06/30/2035					1,221,000.00
	13,425,000		5,837,169.44	19,262,169.44	19,262,169.44